



HALO MINERALS PLC

The Company is pleased to announce that the General Meeting of the Shareholders, Notice of which was given on the 6th March 2026, was held on 23rd March 2026.

The company is seeking to list its issued shares on the Alternative Investment Market (AIM) division of the London Stock Exchange (LSE). Part of this will involve the issue of ordinary shares.

The requirement on companies to obtain shareholder authorisation of powers both for the general allotment of new shares and any disapplication of pre-emption rights is embodied in law. The purpose of the general meeting was to obtain shareholder agreement to the issue of new shares and to disapply pre-emption rights.

Two resolutions were put to the meeting:

Resolution 1, proposed as an ordinary resolution as required in the Companies Act 2006, to obtain shareholder authorisation for the directors to allot new shares as a part of raising new capital for the company.

Resolution 2, proposed as a special resolution as required by the Companies Act 2006, to seek shareholders agreement to disapply the pre-emption rights they hold as shareholders, over any shares issued under the authority given under resolution 1.

Both Resolutions were carried with a 99.95% majority in favour.

The Company confirms that the Board of Directors is proposing to apply for a listing of the Company's entire issued share capital on the AIM market of the London Stock Exchange ("AIM"). This is planned to occur on the 30th of March.

The Company's shares are now registered under the CREST system with the following detail:

ISSUER: HALO MINERALS PLC

DESCRIPTION: ORD GBP0.001

SEDOL: BP92JV5

ISIN: GB00BP92JV57

OPOL: XLON

CFICODE2015: ESVUFR

FISN: GUAN META/PAR VTG FPD 0.001